

**ENTERED**

June 29, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. <sup>1</sup>	§	(Jointly Administered)
	§	

**ORDER GRANTING THE FIRST INTERIM FEE APPLICATION OF  
PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR  
THE FEE PERIOD FROM DECEMBER 21, 2022 THROUGH MARCH 31, 2023  
(Docket No. 881)**

The Court has considered the *First Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from December 21, 2022 through March 31, 2023* (the “First Interim Application”), filed by PJT Partners LP ( “PJT”). The Court orders:

1. PJT is allowed interim compensation and reimbursement of expenses in the amount of \$1,480,241.76 for the period set forth in the First Interim Fee Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

**Signed: June 29, 2023.**

  
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**DAVID R. JONES**  
**UNITED STATES BANKRUPTCY JUDGE**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.